



## Finalize Template Enhancements

In 6.2021.1 the E&M Code panel has been updated with the following: Updated 2021 E&M Code Guidelines; Prolonged Service Field; Medicare Beneficiary check box; Documenting Additional E&M Codes.

### Updated 2021 E&M Coding:

1. The 2021 Coding Guidelines calculate E&M codes based on one of the following:
  - a. MDM level selected

**Evaluation and Management Coding** ⌵

Medical Decision Making [View MDM Guidelines](#) [Counseling Details](#)

Straight forward
  **Low complexity**
Time (min)
Total time personally spent today on patient care and documentation for this visit

Moderate complexity
  High complexity

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Evaluation and Management Code *User may select a code from the Visit Codes Service Category by clicking in the 2nd or 3rd Visit code field*  Medicare Beneficiary

Visit code:   
Calculated E&M code: 
Prolonged Service:

Modifier(s):      


Submitted code: 
Units:

- b. Total time spent on patient care and documentation for the visit, which includes the face-to-face time with the patient and other time personally spent by the physician and/or other qualified healthcare professionals on the day of the encounter.

**Evaluation and Management Coding** ⌵

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Straight forward
  **Low complexity**
Time (min)
Total time personally spent today on patient care and documentation for this visit

Moderate complexity
  High complexity

---

Evaluation and Management Code *User may select a code from the Visit Codes Service Category by clicking in the 2nd or 3rd Visit code field*  Medicare Beneficiary

Visit code:   
Calculated E&M code: 
Prolonged Service:

Modifier(s):      


Submitted code: 
Units:



### Prolonged Service for Non-Medicare Beneficiary

1. You can report time greater than 74 minutes for a new patient for code 99205 or greater than 54 minutes for an established patient for code 99215.
2. New Patient Prolonged Service
  - a. By entering a time greater than 74 minutes in the Time section of the panel, the system will attach a 25 modifier to the visit code and add the 99417 prolonged service code, with the appropriate units based on total time.

**Evaluation and Management Coding** ⌵

Medical Decision Making [View MDM Guidelines](#) [Counseling Details](#)

Straight forward     Low complexity     Moderate complexity     High complexity

i Time (min) 80 Total time personally spent today on patient care and documentation for this visit

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Evaluation and Management Code User may select a code from the Visit Codes Service Category by clicking in the 2nd or 3rd Visit code field  Medicare Beneficiary

Visit code: 99205    
 Calculated E&M code: 99205 Prolonged Service: 99417

Modifier(s): 25    
 Submitted code:     Units: 1

3. Established Patient Prolonged Service
  - a. By entering a time greater than 54 minutes in the Time section of the panel, the system will attach a 25 modifier to the visit code and add the 99417 prolonged service code, with the appropriate units based on total time.

**Evaluation and Management Coding** ⌵

Medical Decision Making [View MDM Guidelines](#) [Counseling Details](#)

Straight forward     Low complexity     Moderate complexity     High complexity

i Time (min) 83 Total time personally spent today on patient care and documentation for this visit

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Evaluation and Management Code User may select a code from the Visit Codes Service Category by clicking in the 2nd or 3rd Visit code field  Medicare Beneficiary

Visit code: 99215    
 Calculated E&M code: 99215 Prolonged Service: 99417

Modifier(s): 25    
 Submitted code:     Units: 2

### Prolonged Service for Medicare Beneficiary

1. The Medicare Beneficiary check box will automatically be checked when the patient has a Medicare Insurance plan.

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**PREPARE**

08/10/2022 10:08 AM: "Finalize"

Submit to supervising provider for review  I have met with the patient and participated with the plan of care

Supervising Provider Sign Off:  I was available at the time of service and agree with the plan of care

I have reviewed and agree with the diagnosis and treatment plan

**Evaluation and Management Coding**

Medical Decision Making [View MDM Guidelines](#)

Straight forward  Low complexity  Moderate complexity  High complexity

Time (min)  Total time personally spent today on patient care and documentation for this visit

Evaluation and Management Code *User may select a code from the Visit Codes Service Category by clicking in the 2nd or 3rd Visit code field*  Medicare Beneficiary

Visit code:    Calculated E&M code:  Prolonged Service:

Modifier(s):      Submitted code:  Units:

2. You can report time greater than 88 minutes for a new patient code 99205 and greater than 68 minutes for an established patient code 99215.

3. New Patient Medicare Beneficiary Prolonged Service

- a. By entering a time greater than 88 minutes in the Time section of the panel, the system will attach a 25 modifier to the visit code and add the 99417 prolonged service code, with the appropriate units based on total time.

**Evaluation and Management Coding**

Medical Decision Making [View MDM Guidelines](#)

Straight forward  Low complexity  Moderate complexity  High complexity

Time (min)  Total time personally spent today on patient care and documentation for this visit

Evaluation and Management Code *User may select a code from the Visit Codes Service Category by clicking in the 2nd or 3rd Visit code field*  Medicare Beneficiary

Visit code:    Calculated E&M code:  Prolonged Service:

Modifier(s):     Submitted code:  Units:

4. Established Patient Medicare Beneficiary Prolonged Service

- a. By entering a time greater than 68 minutes in the Time section of the panel, the system will attach a 25 modifier to the visit code and add the 99417 prolonged service code, with the appropriate units based on total time.

**Evaluation and Management Coding**

Medical Decision Making [View MDM Guidelines](#)

Straight forward  Low complexity  Moderate complexity  High complexity

Time (min)  Total time personally spent today on patient care and documentation for this visit

Evaluation and Management Code *User may select a code from the Visit Codes Service Category by clicking in the 2nd or 3rd Visit code field*  Medicare Beneficiary

Visit code:    Calculated E&M code:  Prolonged Service:

Modifier(s):     Submitted code:  Units:



### Documenting Additional E&M Codes

1. To add an additional E&M code to the current visit, click on the next empty Visit Code Box and choose the appropriate Visit Code Service Category.

**Evaluation and Management Coding**

Medical Decision Making [View MDM Guidelines](#)

Straight forward     Low complexity  
 Moderate complexity     High complexity

Time (min)  Total time personally spent today on patient care and documentation for this visit

[Counseling Details](#)

Visit Code Service Category Name

- Advance Care Planning
- Care Management
- Care Plan Oversight
- Case Management
- Complex Visit
- Consultation
- Critical Care
- Delivery/Birthing Room Attendance
- Domiciliary
- Emergency Department
- Home
- Hospital Inpatient
- Hospital Observation
- Neonatal/Pediatric Intensive/Critical Care
- Newborn Care
- Nursing Facility
- Office/ Other Outpatient
- Other Visit Codes
- Preventive Medicine
- Prolonged
- Special E&M
- Telephone/Online
- Transitional Care
- Unlisted E&M

     
 Submitted code:     Units:

99201     99211 Nurse  
 99202 Straightforward 15-29 mins     99212 Straightforward 15-29 mins  
 99203 Low 30-44 mins     99213 Low 30-44 mins  
 99204 Moderate 45-59 mins     99214 Moderate 45-59 mins  
 99205 High 60-74 mins     99215 High 60-74 mins

99391 < 1 Yr     99401 15 mins     99024  
 99392 1-4 Yrs     99402 30 mins     Prenatal:  
 99393 5-11 Yrs     99403 45 mins     Visit 4-6:  
 99394 12-17 Yrs     99404 60 mins     59425  
 99395 18-39 Yrs         Visits greater  
 99396 40-64 Yrs         than 6:  
 99397 65+ Yrs         59426

2. Once you select the appropriate Visit Code Service Category, choose the appropriate E&M code to attach to the encounter.

**Evaluation and Management Coding**

Medical Decision Making [View MDM Guidelines](#)

Straight forward     Low complexity  
 Moderate complexity     High complexity

Time (min)  Total time personally spent today on patient care and documentation for this visit

[Counseling Details](#)

Service Item Mstr

service_item_id	description
99450	LIFE/DISABILITY EVALUATION
99455	DISABILITY EXAMINATION
99456	DISABILITY EXAMINATION

     
 Submitted code:     Units:

99201     99211 Nurse  
 99202 Straightforward 15-29 mins     99212 Straightforward 15-29 mins  
 99203 Low 30-44 mins     99213 Low 30-44 mins  
 99204 Moderate 45-59 mins     99214 Moderate 45-59 mins  
 99205 High 60-74 mins     99215 High 60-74 mins

99391 < 1 Yr     99401 15 mins     99024  
 99392 1-4 Yrs     99402 30 mins     Prenatal:  
 99393 5-11 Yrs     99403 45 mins     Visit 4-6:  
 99394 12-17 Yrs     99404 60 mins     59425  
 99395 18-39 Yrs         Visits greater  
 99396 40-64 Yrs         than 6:  
 99397 65+ Yrs         59426

3. Once you have chose your MDM complexity or Time, any appropriate Additional E&M code, you may now click on Submit Code.

# Nextgen 6.2021 Enhancements

## Finalize Template



# PREPARE

### Evaluation and Management Coding

Medical Decision Making [View MDM Guidelines](#)

Straight forward  Low complexity

Moderate complexity  High complexity



Time (min)

Total time personally spent today on patient care and documentation for this visit

[Counseling Details](#)

Evaluation and Management Code

*User may select a code from the Visit Codes Service Category by clicking in the 2nd or 3rd Visit code field*

Medicare Beneficiary

Visit code:

Calculated E&M code:

Prolonged Service:

Modifier(s):

Calcula



Submit Code

Submitted code:

Units: