This worksheet allows your practice to configure items that are specific to the 2022 TSI Rheumatology Content. Upon completion of this form, TSI will configure your Test environment with the 2022 TSI Rheumatology content so that you can become comfortable with the changes before implementing it in your Production environment. Please fill out each section that applies to your practice and submit to the TSI Helpdesk upon completion either via email ([helpdesk@tsihealthcare.com](mailto:helpdesk@tsihealthcare.com)) or fax (919-442-0042).

Practice Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Person Completing This Form: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Email: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_

Client Team Lead (if different than above): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Email: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_

## Patient Information Bar (page 3 - 2022 RHE Overview Document)

1. **Default Rheumatologist** – Do you want to view the patient’s Default Rheumatologist (also known as the default rendering provider) in the Patient Information Bar?

* YES, display the Default Rheumatologist
* NO, hide the Default Rheumatologist

## Rheumatology Summary Template (pages 3-7 - 2022 RHE Overview Document)

* 1. **Rheumatology Summary template** - This template can be configured to launch from the Patient Information Bar. Practice will need to decide if they would like to have this configured to launch from the patient information bar. There are only three links that are configurable. Please indicate if you would like to have the RHE Summary Template and if so, which template link can be removed.
     + Yes, we would like the TSI RHE Summary Template added to the PIB

Please replace (if applicable), \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, template link with the TSI RHE Summary template. (OBGYN Details link is not replaceable)

## Clinical Trials

1. **Clinical Trials** – (page 10 -11- 2022 RHE Overview Document)

Does your practice perform any Research Studies and/or Clinical Trials?

* + YES, we do perform research studies. (If YES, please answer questions 2 & 3 below)
  + NO, we do NOT perform research studies. (If NO, skip to Section E)

1. **Clinical Trial List** – Please list the name(s) of any Research Studies and/or Clinical Trials performed at your practice (this list will be used to populate the Research Study picklist in the EHR). Please attach additional pages as needed.

|  |
| --- |
| Research Study Name(s) |
|  |
|  |
|  |
|  |
|  |
|  |
|  |

1. **Tasking** **(Patient Interest in Clinical Trials** - When checking the box to indicate patient interest in Clinical Trials, do you want to enable tasking?

* YES, Enable Tasking on Patient Interest checkbox
* NO, Disable Tasking on Patient Interest checkbox
  1. Task Recipient or Task Workgroup\* *(if left blank, user will be prompted to select task recipient when order is placed)*: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\*NOTE: Task Workgroup must already exist within Workflow Window. If you need help creating a Task Workgroup please contact the TSI Helpdesk.

## \*SOAP TSI

* + - 1. **Status Update Exclusions** – (page 12 - 2022 RHE Overview Document)

When the Save & Complete button is selected on \*SOAP-TSI or \*Finalize-RHE, exclude the following appointment event types from being updated:

|  |
| --- |
| Appointment Event Exclusions |
|  |
|  |
|  |
|  |
|  |
|  |

1. **My Phrase -** (page 12 - 2022 RHE Overview Document)

Ability to choose multiple My Phrases at a time

* YES
* NO

1. **Performance Improvements** – (page 13 - 2022 RHE Overview Document)

Practices now have the option to remove several panels/features from the \*SOAP-TSI template to speed up template load time. Please indicate below if you would like to remove any of the following features from \*SOAP-TSI:

|  |  |
| --- | --- |
| Template Feature | Remove |
| Care Guidelines |  |
| Medications | Allergies panel |  |
| History Summary panel |  |
| Labs | Diagnostics | Infusions | Injections | Communications panel |  |

### Referral Order Template -(page 17 - 2022 RHE Overview Document)

Ability to Disable/Able tasking upon selecting the Add Button

* + YES, Enable the Tasking upon selecting the Add Button
  + NO, Disable T asking upon selecting the Add Button

1. **Follow Up Template** -(page 20 - 2022 RHE Overview Document)

Ability to default the Follow Up provider to a paired mid-level(s) Would you like to set a default or pair a Provider and Mid-level

|  |  |
| --- | --- |
| Provider | Mid-level (s) |
|  |  |
|  |  |
|  |  |
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|  |  |

## Prior Authorization Template-(page 28 - 2022 RHE Overview Document)

1. **Ability to track clearance results and date last performed for Biologics and Bisphosphonates**

List Preferred Lab tests:

|  |  |
| --- | --- |
| Biologics (up to 10) | Bisphosphonates (up to 5) |
| Ex: |  |
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1. **Lab Results** – Option to display lab results comments (documented in the PAQ) on Lab Results document.
   * YES, Enable the Lab Result Comment on All EHR generated Lab Result documents
   * NO, Disable the Lab Result Comment on All EHR generated Lab Result documents

## Infusions -(page 20 - 2022 RHE Overview Document)

1. **Prior Authorization Alert** – When selecting an infusion drug to administer on the \*Infusion-RHE template, do you want to see an alert if Prior Authorization has not been obtained? (IMPORTANT NOTE: The accuracy of this alert is dependent on the practice using the TSI Prior Authorization template to document when authorization is obtained. If the practice is NOT using the TSI Prior Authorization template, it is recommended that you do NOT enable the Prior Authorization alert on \*Infusion-RHE)
   * YES – Enable “Prior Authorization Not Obtained” alert on \*Infusion-RHE
   * NO – Disable “Prior Authorization Not Obtained” alert on \*Infusion-RHE
2. **Additional Medication** (if applicable)– You can configure up to 20 additional medications. Does your practice bill administration codes for any additional medications (pre-meds, etc.)? If yes, please list the Medication, Administration Code, and Modifier (if applicable) in the grid below. *(Important Note: Document only if you have new medications or changes to existing list) Example below in Yellow:*

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Medication | Dose | J/Q-Code  (CPT4) | J/Q-Code Units | Admin Code (CPT4) | Auto Check additional medication with primary order |
| Normal Saline flush | 250 cc | J7050 | 1 |  | Y - Orencia |
| Benydryl | 25mg | J1200 | 1 | 96375 | Remicade |
|  |  |  |  |  |  |
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## CorEvitas Template Suite -(page 33 - 2022 RHE Overview Document)

* + - * 1. This is template is specifically for the CorEvitas RA and PsA/SpA Registry. Practices now have the ability to document the CorEvitas (formerly CORRONA) directly into templates for tracking patient progress.
    - YES – Enable “CorEvitas Suite”
    - NO – Disable “CorEvitas Suite”

## NextPen Forms

1. Please indicate if you would like any of the following forms to be loaded into your NextPen library:
   * SOAPP-R
   * ORT
   * RAPID3
   * BASDAI
   * Not applicable – We don’t wish to utilize any form
   * Not applicable – We don’t use NextPen

Your form is now complete! Please submit your completed form to the TSI Helpdesk via email ([helpdesk@tsihealthcare.com](mailto:helpdesk@tsihealthcare.com)) or fax (888-808-6156).