



5.9 / 2.4 / 8.4 – Patient Portal

Beta Client Training

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Supervisor/Lead Patient Portal RE

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Agenda

- Website Features
 - WCAG
 - CCDA Message Copied to Patient
 - View, Download, Transmit CCDA
 - New sections within My Chart
 - New Landing Page
 - Send to Someone Else
 - Instamed Payments

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Agenda

- Client Side Features
 - Enrollment Sheet – API instructions
 - Secure Messaging
 - clinical indicators
 - category column
 - Copy to Patient
 - Crystal Reports
 - New Audits

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Thank You!

Any Questions?



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